

# Capital Investment Committee - Debt Service - First Special Session HF X

All Figures in Thousands (000's)

Spending Item	Current			Capital Projects & Debt Service Base and Change					
	FY 2014	FY 2015	FY 2014-15	FY 2016	FY 2017	FY 2016-17	FY 2018	FY 2019	FY 2018-19
<b>1 Appropriations Bonds / Capital Projects</b>									
2									
3 Minnesota Housing Finance Agency	2,389	4,599	6,988	10,830	10,831	21,661	10,826	10,830	21,656
4 University of Minnesota TCF Stadium	10,247	10,246	20,493	10,250	10,250	20,500	10,247	10,250	20,497
5 University of Minnesota Biomed Facilities	11,490	13,922	25,412	13,919	13,925	27,844	13,925	13,923	27,848
6 State Appropriation Refunding Bond	48,179	65,781	113,960	57,078	57,097	114,175	56,271	55,180	111,451
7 Vikings Stadium Debt Service and Transfers	10,860	34,812	45,672	43,128	44,173	87,301	45,913	47,220	93,133
8 2014 Ch. 295 Cash Capital Projects	198,748	-	198,748			-			-
9									
10 <b>General Fund Cash Projects</b>				<b>13,600</b>	<b>-</b>	<b>13,600</b>	<b>-</b>	<b>-</b>	<b>-</b>
11 <b>\$19 Million for Lewis and Clark Appropriations Bonds</b>					<b>1,351</b>	<b>1,351</b>	<b>1,351</b>	<b>1,351</b>	<b>2,702</b>
12 <b>\$10 Million for MHFA Appropriations Bonds</b>					<b>800</b>	<b>800</b>	<b>800</b>	<b>800</b>	<b>1,600</b>
13									
14 Total Appropriations Bonds / Capital Projects	281,913	129,360	411,273	148,805	138,427	287,232	139,333	139,554	278,887
15									
16 General Obligation (GO) Debt Service - Base	619,935	623,060	1,242,995	632,991	638,247	1,271,238	592,101	621,471	1,213,572
17									
18 <b>Change from Base for Debt Service on \$179.9 million in GO</b>				<b>(478)</b>	<b>(3,301)</b>	<b>(3,779)</b>	<b>(3,045)</b>	<b>(3,424)</b>	<b>(6,469)</b>
19									
20 Total Debt Service (GO)	619,935	623,060	1,242,995	632,513	634,946	1,267,459	589,056	618,047	1,207,103
21									
22 <b>Total Debt Service and Capital Projects</b>	<b>901,848</b>	<b>752,420</b>	<b>1,654,268</b>	<b>781,318</b>	<b>773,373</b>	<b>1,554,691</b>	<b>728,389</b>	<b>757,601</b>	<b>1,485,990</b>

\*\* Assumes \$220 Million GO Bonding Bill  
 \*\*Change From Assumed \$220 Million Bill

23 Note: Does not include debt service for Trunk Highway Bonds also authorized in the DE amendment, however sufficient funds for debt service were authorized in SF 1647.

Change From End of Session						
	FY 2016	FY 2017	FY 2016-17	FY 2018	FY 2019	FY 2018-19
26 Debt Service GO Without Bonding Bill	630,360	620,090	1,250,450	575,355	602,642	1,177,997
27 Difference from base with \$0 Bill	(2,631)	(18,157)	(20,788)	(16,746)	(18,829)	(35,575)
28						
29 <b>Difference HF X from \$0 Bill</b>	<b>2,153</b>	<b>14,856</b>	<b>17,009</b>	<b>13,701</b>	<b>15,405</b>	<b>29,106</b>
30						
31 Capital Projects Base	135,205	136,276	271,481	137,182	137,403	274,585
32						
33 <b>New General Fund Spending in HF X and Appropriation Bond Debt Service</b>	<b>13,600</b>	<b>2,151</b>	<b>15,751</b>	<b>2,151</b>	<b>2,151</b>	<b>4,302</b>
34						
35 <b>Total Cost above \$0 Bonding Bill</b>	<b>15,753</b>	<b>17,007</b>	<b>32,760</b>	<b>15,852</b>	<b>17,556</b>	<b>33,408</b>
36						