

1.1 moves to amend H.F. No. 2515 as follows:

1.2 Page 10, line 31, before the comma, insert "or a trustee of a revocable trust during
1.3 the period of the settlor's incapacity"

1.4 Page 10, line 34, strike "or"

1.5 Page 11, line 3, strike the period, insert "; or"

1.6 Page 11, after line 3, insert:

1.7 "(3) in the case of a trustee, the settlor's incapacity ceased and the settlor survived
1.8 for one year after the incapacity ceased.

1.9 (e) For the purposes of the references in paragraph (b) to the trustee of a revocable
1.10 trust during the period of the settlor's incapacity, paragraph (b) does not apply to a specific
1.11 devise contained in a will if:

1.12 (1) the revocable trust provides for the transfer, devise or distribution of all trust assets
1.13 held as of the death of the settlor to persons or entities other than the settlor's estate; and

1.14 (2) the initial transfer of devised property into the trust occurred prior to the settlor's
1.15 incapacity."

1.16 Page 11, line 4, strike "(e)" and insert "(f)"